



# AES Services Schedule

AES does not determine, approve, or enforce the underlying financial terms of any project. AES provides a system through which agreed-upon or proposed funding structures may be clearly defined, documented, and applied.

## **AES Residential Service Fees & Services – Scope and Limitations**

AES's role is limited to organizing information submitted by participating parties, documenting general project progress, and reporting that information to participating parties in a consistent, system-based format tied to the project draw schedule. AES does not act as an owner's representative, construction manager, architect, engineer, or project administrator. AES does not certify applications for payment, validate contract compliance, verify code or permitting requirements, reconcile change orders, or control project execution in any capacity. AES also does not validate the adequacy or completeness of work performed or materials submitted. Responsibility for project execution, compliance, budgeting, scheduling, and coordination remains solely with the participating parties.

Participation in AES Residential Services constitutes acknowledgment and acceptance of these limitations.

All residential projects are invoiced based on Project Type. Each residential project includes up to seven (7) Pay Applications. Any Pay Application submitted beyond the initial seven (7) will be billed at \$100.00 per application. This fee is applied automatically through the AES system.

AES understands that not all projects and loan structures are the same. If a participating party believes a project may require services outside the standard residential structure, AES may be contacted to discuss the project. Absent a separate agreement initiated by AES, standard AES Residential Service Fees apply.

## **Single-Family Residential**

### **New Construction**

**\$550.00 – includes up to seven (7) Pay Applications**

### **Renovation**

**Project Budget: \$0 – \$100,000**

**\$650.00 – includes up to seven (7) Pay Applications**

**Project Budget: \$100,001 and above**

**\$750.00 – includes up to seven (7) Pay Applications**

## **Multi-Unit Residential**

### **New Construction**

#### **2 Units**

**\$650.00 – includes up to seven (7) Pay Applications**

#### **3–4 Units**

**\$750.00 – includes up to seven (7) Pay Applications**

### **Renovation**

**\$750.00 – includes up to seven (7) Pay Applications**

### **Pay Application Overage (Residential)**

Each residential project includes up to seven (7) Pay Applications.

Any Pay Application submitted beyond the initial seven (7) is billed at \$100.00 per application, applied automatically through the AES system.

## **AES Lite Commercial Services – Scope and Limitations**

AES Lite Commercial Services are designed for small-scale commercial projects where the loan size, project scope, or underwriting structure does not support the use of full owner-representation services, architect-administered AIA documentation, or third-party construction management.

AES does not act as an owner's representative, construction manager, architect, engineer, or project administrator. AES does not certify applications for payment, calculate or enforce retainage, validate contract compliance, verify code or permitting requirements, reconcile change orders, or control project execution in any capacity.

AES's role is limited to organizing information submitted by participating parties, documenting general project progress, and reporting that information to participating parties in a consistent, system-based format tied to the project draw schedule. AES does not originate project scope, budgets, schedules, contracts, or funding terms and does not validate the adequacy or completeness of work performed or materials submitted.

Lite Commercial Services are not a substitute for formal construction administration, professional design oversight, or risk management services. Responsibility for project execution, compliance, budgeting, scheduling, and coordination remains solely with the participating parties.

Participation in AES Lite Commercial Services constitutes acknowledgment and acceptance of these limitations.

### **AES Lite Commercial Service Fees**

**AES Lite Commercial Services are billed on a per-project basis.**

#### **Base Fee**

**\$1,200.00 per project**

The base fee includes:

Project intake and setup

Organization of submitted materials

Creation of the Project Overview Report (POR)

Establishment of the project draw schedule

Monitoring and reporting tied to submitted Pay Applications

The base fee includes up to ten (10) Pay Applications.

Each Pay Application submitted beyond the initial ten (10) will be billed at \$150.00 per application, applied automatically through the AES system.